

EXHIBIT 2

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.

Case No. 18-10601 (MFW)

Reporting Period: March 19th, 2018 to March 31st, 2018

MARCH MONTHLY OPERATING REPORT - AMENDED AND RESTATED
File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	✓		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	✓		
Schedule of Professional Fees Paid	MOR-1b	✓		
Copies of bank statements		N/A		
Cash disbursements journals		N/A		
Statement of Operations	MOR-2	✓		
Balance Sheet	MOR-3	✓		
Status of Postpetition Taxes	MOR-4	✓		
Copies of IRS Form 6123 or payment receipt		N/A		
Copies of tax returns filed during reporting period		N/A		
Summary of Unpaid Postpetition Debts	MOR-4	✓		
Listing of aged accounts payable	MOR-4	✓		
Accounts Receivable Reconciliation and Aging	MOR-5	✓		
Debtor Questionnaire	MOR-5	✓		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor_____
Date_____
Signature of Joint Debtor_____
Date_____
/s/ Robert A. Del Genio
Signature of Authorized Individual*_____
5/31/2018
Date_____
Robert A. Del Genio
Printed Name of Authorized Individual_____
Chief Restructuring Officer
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

MOR 1 - SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Case Number:	18-10620 THE WEINSTEIN COMPANY LLC	18-10626 WEINSTEIN TELEVISION LLC	18-10628 TWC DOMESTIC LLC	18-10646 TWC PRODUCTIO N LLC	18-10632 WTV JCP BORROWER 2017 LLC	OTHER DEBTORS ¹	TOTAL
Debtor:							
<u>Inflows</u>							
Operating Receipts	\$ 839,049	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 839,049
DIP Draws	6,950,000	-	-	-	-	-	6,950,000
Total	\$ 7,789,049	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,789,049
<u>Outflows</u>							
Payroll	\$ (313,802)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (313,802)
Payroll Taxes	(179,965)	-	-	-	-	-	(179,965)
Sales, Use & Other Taxes	(4,819)	-	-	-	-	-	(4,819)
Administrative	(3,155)	-	-	-	-	-	(3,155)
Selling	(232,970)	-	-	-	-	-	(232,970)
Other (A)	(142,321)	-	-	-	-	-	(142,321)
UBOC / PFC Loan Transfers	(544,705)	-	-	-	-	-	(544,705)
Total	\$ (1,421,737)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,421,737)
Net Cash Flow	\$ 6,367,312	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,367,312
Beginning Book Cash	\$ 418,695	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 418,695
Net Cash Flow	6,367,312	-	-	-	-	-	6,367,312
Ending Book Cash	\$ 6,786,007	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,786,007
Beginning Restricted Cash	\$ 1,194,759	\$ 611,996	\$ 7,763,386	\$ 291,818	\$ -	\$ 1,098,333	\$ 10,960,293
(+) Loan Receipts	310,865	77,386	1,507,886	614,339	279,000	-	2,789,476
(-) Loan Repayments	-	(2,813)	(2,507,550)	(614,339)	(279,000)	(7,582)	(3,411,283)
Ending Restricted Cash	\$ 1,505,624	\$ 686,570	\$ 6,763,723	\$ 291,818	\$ -	\$ 1,090,751	\$ 10,338,486
Total Cash	\$ 8,291,632	\$ 686,570	\$ 6,763,723	\$ 291,818	\$ -	\$ 1,090,751	\$ 17,124,493
<u>(A) Other Expense Breakout</u>							
Consulting	\$ 138,192	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 138,192
Bank Fees	4,128	-	-	-	-	-	4,128
Total	\$ 142,321	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 142,321
Disbursements for UST Fee Calc.	\$ (1,421,737)	\$ (2,813)	\$ (2,507,550)	\$ (614,339)	\$ (279,000)	\$ (7,582)	\$ (4,833,020)

¹ Disbursements for Other Debtors are as follows:

TWC Borrower 2016, LLC (18-10625)	\$ 1,147
TWC Short Films (18-106496)	3,539
PA Entity 2017, LLC (18-10652)	2,897
Total	\$ 7,582

Note: This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in these chapter 11 cases. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited and is not prepared in accordance with generally accepted accounting principles in the United States. The Debtors reserve all rights to amend or supplement this MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Note: The Debtors have attempted to identify receipts and disbursements on an individual Debtor basis; however, because the Debtors generally track and report their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

Bank	Account Name	Legal Entity	Account Number	Month End Bank Balances	Month End Book Balances	Variance ¹
Bank Hapaolim	JC Penney Collection Account	WTV JCP Borrower 2017 LLC	XXXXXXXXXXXX-0000	\$ -	\$ -	\$ -
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXX-4033	611,996	611,996	-
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXX-4388	74,574	74,574	-
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXX-4038	-	-	-
Bank of Hope	Access Industries Interest Reserve	TWC Borrower 2016, LLC	XXXXXXXXXX-7811	-	-	-
Bank of Hope	Lexus Short Films	TWC Short Films	XXXXXXXXXX-6958	-	-	-
Canadian Imperial Bank of Commerce	Canada Tax Credit Collection	MarcoTwo, LLC	XXXXXXXX-6115	-	-	-
Canadian Imperial Bank of Commerce	Spy Kids TV Canadian Tax Credit Collection Account	Spy Kids TV Borrower, LLC	XXXXXXXX-2003	-	-	-
Comerica Bank	Mist - Collection Account	TWC Mist, LLC	XXXXXXXXXX-2328	-	-	-
Comerica Bank	Mist - Tax Credit Collection Account	TWC Mist, LLC	XXXXXXXXXX-2385	-	-	-
East West Bank	Southpaw International Collections Account	Check Hook LLC	XXXXXXXXXX-6417	1,009,638	1,009,638	-
East West Bank	Current War Disbursement Account	Current War SPV LLC	XXXXXXXXXX-9772	81,113	81,113	-
East West Bank	Canada Tax Credit Collection Account	MarcoTwo, LLC	XXXXXXXXXX-0348	-	-	-
East West Bank	Collection Account	MarcoTwo, LLC	XXXXXXXXXX-8230	-	-	-
East West Bank	CTHD 2 Collection Account	CTHD 2 LLC	XXXXXXXXXX-6391	-	-	-
East West Bank	CTHD 2 New Zealand FX Account	CTHD 2 LLC	XXXXXXXXXXXX-0001	-	-	-
East West Bank	CTHD 2 Production Funding Account	CTHD 2 LLC	XXXXXXXXXX-6409	-	-	-
East West Bank	Current War Cash Collateral Account	Current War SPV LLC	XXXXXXXXXX-9897	-	-	-
East West Bank	Current War Collection Account	Current War SPV LLC	XXXXXXXXXX-9665	-	-	-
East West Bank	Hungarian Tax Credit Collection Account	MarcoTwo, LLC	XXXXXXXXXX-9329	-	-	-
First Republic Bank	Collection Account	TWC Untouchable SPV, LLC	XXXXXXXXXX-0081	-	-	-
First Republic Bank	Fearless Collection Account	TWC Fearless Borrower, LLC	XXXXXXXXXX-0123	-	-	-
First Republic Bank	Polaroid International Collections Account	TWC Polaroid SPV, LLC	XXXXXXXXXX-0073	-	-	-
HSBC	Main Operating Acct (ZBA)	THE WEINSTEIN COMPANY LLC	XXXXXX-6862	6,929,744	6,929,744	-
HSBC	Other Ancillary US Deposits	THE WEINSTEIN COMPANY LLC	XXXXXX-8407	807,112	807,112	-
HSBC	Cash Receipts (Theatrical) HS	THE WEINSTEIN COMPANY LLC	XXXXXX-7141	696,961	696,961	-
HSBC	LA L/C	THE WEINSTEIN COMPANY LLC	XXXXXXXXXX-4378	85,957	85,957	-
HSBC	Dimension Films Operating Account	THE WEINSTEIN COMPANY LLC	XXXXXXXXXX-7074	1,437	1,437	-
HSBC	Employee Benefits	THE WEINSTEIN COMPANY LLC	XXXXXX-7117	-	-	-
HSBC	Miscellaneous Deposits	THE WEINSTEIN COMPANY LLC	XXXXXX-7150	-	-	-
HSBC	Secured Deposits	Weinstein Global Film Corp.	XXXXXX-7133	-	-	-
HSBC	US Payroll & Tax Account	THE WEINSTEIN COMPANY LLC	XXXXXX-6889	-	-	-
HSBC	Weinstein Television LLC - Disbursement	Weinstein Television LLC	XXXXXXXXXX-6196	-	-	-
HSBC	Wire Disbursements	THE WEINSTEIN COMPANY LLC	XXXXXX-7125	-	-	-
HSBC	AP Disbursements	THE WEINSTEIN COMPANY LLC	XXXXXXXXXX-0775	-	(229,693)	229,693
MUFG	Spy Kids TV - Collection Account	Spy Kids TV Borrower, LLC	XXXXXXXXXX-1092	-	-	-
One West	Netflix Deposit Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-0628	1,266	1,266	-
Opus Bank	Waco Collection Account	TWC Waco SPV, LLC	XXXXXXXXXX-2933	-	-	-
Opus Bank	Waco Collection Account	TWC Waco SPV, LLC	XXXXXXXXXX-2909	-	-	-
SunTrust Bank	SunTrust Bank	PA Entity 2017, LLC	XXXXXXXXXXXX-1871	-	-	-
UBOC	P&R Reserve Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-8967	3,418,286	3,418,286	-
UBOC	Burkle P&R Reserve - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-9742	2,547,056	2,547,056	-
UBOC	Trust Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-8894	781,366	781,366	-
UBOC	TWC Production, LLC - Expense Reserve Account	TWC Production LLC	XXXXXXXXXX-9904	245,000	245,000	-
UBOC	TWC Production, LLC - P&R Reserve Account	TWC Production LLC	XXXXXXXXXX-9890	46,818	46,818	-
UBOC	Trust Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-1600	16,441	16,441	-
UBOC	Access Industries Collection account	Weinstein Global Film Corp.	XXXXXXXXXX-6797	-	-	-
UBOC	TWC Production, LLC - Collection Account	TWC Production LLC	XXXXXXXXXX-9874	-	-	-
UBOC	Bank Fee Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-8959	(693)	(693)	-
Grand Total				\$ 17,354,072	\$ 17,124,379	\$ 229,693

¹ Variance represents outstanding checks.

Main Operating Accounts Summary

Main Operating Acct (ZBA)	\$ 6,929,744
AP Disbursements	(229,693)
LA L/C	85,957
The Weinstein Company LLC Book Cash	\$ 6,786,007

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
Debtor

Case No. 18-10601 (MFW)
Reporting Period: March 19th, 2018 to March 31st, 2018

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

(\$ in 000s)	The Weinstein Company LLC	TWC Domestic LLC	Weinstein Television LLC	MTD March	The Weinstein Company LLC	TWC Domestic LLC	Weinstein Television LLC	Post Petition to Date
Revenues, gross	\$ 9,311	\$ -	\$ -	\$ 9,311	\$ 9,311	\$ -	\$ -	\$ 9,311
Less: Returns and Allowances	-	-	-	-	-	-	-	-
Revenues, net	\$ 9,311	\$ -	\$ -	\$ 9,311	\$ 9,311	\$ -	\$ -	\$ 9,311
Expenses:								
Inventory	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Advertising	1	-	-	1	1	-	-	1
Bad Debts	37	-	-	37	37	-	-	37
Contributions	-	-	-	-	-	-	-	-
Employee Benefit Programs	83	-	-	83	83	-	-	83
Insider Compensation	139	-	-	139	139	-	-	139
Insurance	19	-	-	19	19	-	-	19
Office Expense	82	-	-	82	82	-	-	82
Repairs and Maintenance	6	-	-	6	6	-	-	6
Rent and Lease Expense	28	-	-	28	28	-	-	28
Salaries/Commissions/Fees	276	-	-	276	276	-	-	276
Supplies	1	-	-	1	1	-	-	1
Taxes - Payroll	141	-	-	141	141	-	-	141
Taxes - Real Estate	-	-	-	-	-	-	-	-
Taxes - Other	9	-	-	9	9	-	-	9
Travel and Entertainment	19	-	5	24	19	-	5	24
Utilities	6	-	-	6	6	-	-	6
Other	5,747	-	-	5,747	5,747	-	-	5,747
Total Operating Expenses before Depreciation	\$ 6,593	\$ -	\$ 5	\$ 6,598	\$ 6,593	\$ -	\$ 5	\$ 6,598
Depreciation	13	-	-	13	13	-	-	13
Net Profit (Loss) Before Other Income & Expenses	\$ 2,705	\$ -	\$ (5)	\$ 2,700	\$ 2,705	\$ -	\$ (5)	\$ 2,700
Other Income/(Expense):								
Interest expense and amortized financing costs, net of interest income	\$ 1,855	\$ 850	\$ -	\$ 2,705	\$ 1,855	\$ 850	\$ -	\$ 2,705
Other expense - foreign translation fees	(1)	-	-	(1)	(1)	-	-	(1)
Net Profit (Loss) Before Reorganization Items	\$ 851	\$ (850)	\$ (5)	\$ (4)	\$ 851	\$ (850)	\$ (5)	\$ (4)
Reorganization Items								
Professional Fees	\$ 325	\$ -	\$ -	\$ 325	\$ 325	\$ -	\$ -	\$ 325
U.S. Trustee Quarterly Fees	3	-	-	3	3	-	-	3
Total Reorganization Expenses	\$ 328	\$ -	\$ -	\$ 328	\$ 328	\$ -	\$ -	\$ 328
Income taxes	(24)	-	-	(24)	(24)	-	-	(24)
Net Income/(Loss)	\$ 499	\$ (850)	\$ (5)	\$ (356)	\$ 499	\$ (850)	\$ (5)	\$ (356)
Other								
Amortization of film costs, participations and residuals	\$ 5,337	\$ -	\$ -	\$ 5,337	\$ 5,337	\$ -	\$ -	\$ 5,337
Distribution, marketing and manufacturing expenses	364	-	-	364	364	-	-	364
Professional Fees	45	-	-	45	45	-	-	45
Total Other	\$ 5,747	\$ -	\$ -	\$ 5,747	\$ 5,747	\$ -	\$ -	\$ 5,747

Note: The Debtors have attempted to identify financial activity on an individual Debtor basis; however, because the Debtors generally track and report their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	The Weinstein Company LLC	TWC Domestic LLC	TWC Production LLC	Check Hook LLC	Current War SPV LLC	Weinstein Television LLC	Weinstein Books LLC	Weinstein Global Film Corp	The Weinstein Company LLC	Weinstein Books LLC	Weinstein Global Film Corp	All Other	Book Value as of 3/19/18
ASSETS													
Cash and cash equivalents	\$ 6,786	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 419	\$ -	\$ -	\$ -	\$ 419
Restricted cash	1,506	6,764	292	1,010	81	687	-	-	1,195	-	-	9,766	10,960
Accounts receivable, net	223,094	-	-	-	-	-	21	-	224,120	21	-	-	224,141
Prepaid expenses and other assets	1,377	-	-	-	-	-	-	-	1,377	-	-	-	1,377
Inventory, net	296	-	-	-	-	-	-	-	296	-	-	-	296
Investment in films and television programs, net	346,102	-	-	-	-	-	-	-	341,358	-	-	-	341,358
Property and equipment, net	832	-	-	-	-	-	-	-	832	-	-	-	832
TOTAL ASSETS	\$ 579,993	\$ 6,764	\$ 292	\$ 1,010	\$ 81	\$ 687	\$ 21	\$ -	\$ 569,597	\$ 21	\$ -	\$ 9,766	\$ 579,384
LIABILITIES													
Accounts payable and accrued liabilities	\$ 136,151	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,330	\$ 135,305	\$ -	\$ 1,330	\$ -	\$ 136,635
Interest payable	2,164	-	-	-	-	-	-	-	2,164	-	-	-	2,164
Film obligations	91,964	-	-	-	-	-	-	-	87,466	-	-	-	87,466
Deferred revenue	134,484	-	-	-	-	-	-	12,671	131,720	-	12,671	-	144,391
Contractual advance	6,625	-	-	-	-	-	-	-	6,625	-	-	-	6,625
Amounts Due to Insiders	9,997	-	-	-	-	-	-	-	9,771	-	-	-	9,771
Long-Term Debt	328,887	-	-	-	-	-	-	-	335,182	-	-	-	335,182
DIP Loan	7,800	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL LIABILITIES	\$ 718,052	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,001	\$ 708,233	\$ -	\$ 14,001	\$ -	\$ 722,234
MEMBERS' EQUITY													
Capital contributions	\$ 514,210	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 514,210	\$ -	\$ -	\$ -	\$ 514,210
Direct costs to issue equity	(19,955)	-	-	-	-	-	-	-	(19,955)	-	-	-	(19,955)
Additional contributed capital	82,572	-	-	-	-	-	-	-	82,572	-	-	-	82,572
Retained deficit	(714,886)	6,764	292	1,010	81	687	21	(14,001)	(715,463)	21	(14,001)	9,766	(719,678)
TOTAL MEMBERS' EQUITY (DEFICIT)	\$ (138,059)	\$ 6,764	\$ 292	\$ 1,010	\$ 81	\$ 687	\$ 21	\$ (14,001)	\$ (138,636)	\$ 21	\$ (14,001)	\$ 9,766	\$ (142,850)
TOTAL LIABILITIES AND EQUITY	\$ 579,993	\$ 6,764	\$ 292	\$ 1,010	\$ 81	\$ 687	\$ 21	\$ -	\$ 569,597	\$ 21	\$ -	\$ 9,766	\$ 579,384

Liabilities Subject to Compromise (Pre-Petition)

Secured Debt	\$ 337,346
Priority Debt	-
Unsecured Debt	375,117
Total	\$ 712,463

Note: To the best of their ability, the Debtors have created the foregoing balance sheets on an individual Debtor basis; however, because the Debtors generally maintain their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
Debtor

Case No. 18-10601 (MFW)
Reporting Period: March 19th, 2018 to March 31st, 2018

MOR-4

STATUS OF POSTPETITION TAXES

Note: The post-petition taxes payable are on The Weinstein Company, LLC's books. All other filing Debtor entities do not have outstanding taxes payable

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	-	78,713	78,713	3/22/2018	EFT	-
FICA-Employee	-	32,155	32,155	3/22/2018	EFT	-
FICA-Employer	-	32,155	32,155	3/22/2018	EFT	-
Unemployment	-	75	75	3/22/2018	EFT	-
Income	-	-	-			-
Other:	-	-	-			-
Total Federal Taxes	-	143,098	143,098			-
Foreign						
Income	-	-	-			-
Total Foreign Taxes	-	-	-			-
State and Local						
Withholding	-	34,179	34,179	3/22/2018	EFT	-
Sales	-	-	-			-
Excise	-	-	-			-
Unemployment	-	2,688	2,688	3/22/2018	EFT	-
Real Property	-	-	-			-
Personal Property	-	-	-			-
Income	-	-	-			-
Other:	-	-	-			-
Total State and Local	-	36,867	36,867			-
Total Taxes	-	179,965	179,965			-

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

Note: All unpaid post-petition debts were incurred at The Weinstein Company, LLC

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$ 846,146					\$ 846,146
Accrued AP	-					-
Wages Payable	-					-
Taxes Payable	-					-
Rent/Leases-Building	-					-
Rent/Leases-Equipment	-					-
Secured Debt/Adequate Protection Payments	7,800,000					7,800,000
Professional Fees	-					-
Amounts Due to Insiders*	225,969					225,969
Other:	-					-
Total Postpetition Debts	\$ 8,872,115	\$ -	\$ -	\$ -	\$ -	\$ 8,872,115

*"Insider" is defined in 11 U.S.C. Section 101(31).

MOR-5

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Note: Accounts receivable are on the books at The Weinstein Company, LLC and Weinstein Books, LLC, as shown on MOR-3

(USD, in thousands)

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		217,710
+ Amounts billed during the period		28,670
- Amounts collected during the period		23,265
- Credit notes		-
+ Other Adjustments		-
Total Accounts Receivable at the end of the reporting period		223,115
Accounts Receivable Aging		Amount
0 - 30 days old		162,614
31 - 60 days old		2,954
61 - 90 days old		4,905
91+ days old		57,332
Total Accounts Receivable		227,805
Amount considered uncollectible (Bad Debt)		4,690
Accounts Receivable (Net)		223,115

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Bank Accounts Closed During Period:

Date Closed

Bank of Hope XXXXXXXXXX-7811	3/20/2018
Bank of Hope XXXXXXXXXX-6958	3/26/2018
SunTrust Bank XXXXXXXXXX-1871	3/27/2018